DISCLAIMER

This presentation contains certain forward-looking statements and expectations in respect of the 2017 financial year. Such forward-looking statements are not guarantees of future performance. They involve risk and uncertainty and the actual performance may deviate materially from that expressed in such forward-looking statements due to a variety of factors. Readers are warned not to rely unduly on such forward-looking statements which apply only as at the date of this announcement. The Group’s revenue will continue to be impacted by relatively few, but large system orders, and such orders are expected to be won at relatively irregular intervals. The terms agreed in the individual license agreements will determine the impact on the order book and on license income for any specific financial reporting period. Accordingly, license revenue is likely to vary considerably from one quarter to the next. Unless required by law or corresponding obligations SimCorp A/S is under no duty and undertakes no obligation to update or revise any forward-looking statement after the distribution of this document, whether as a result of new information, future events or otherwise.

The turmoil in the global financial markets with significantly increased volatility can potentially impact SimCorp’s customers, leading to lower earnings and prolonged decision processes for investments in new software which can have a negative impact on SimCorp’s revenue.

The slides shown in this presentation is part of the investor presentation and comments are given to the slides adding content that cannot be seen from the slides on a stand alone basis. The slides should thus not be viewed on a stand alone basis but together with the oral presentation given by management.
AGENDA

• Q3 2017 KEY HIGHLIGHTS
• Q3 2017 FINANCIAL REVIEW
• 2017 OUTLOOK
• Q&A
## Q3 2017 AT A GLANCE

### Order intake

**EUR 15.6m**

Down EUR 4.0m y-o-y. Three new and a large add-on SimCorp Dimension contract(s) signed in Q3 2017.

### Revenue growth (LC)

**7.8% y-o-y**

Q3 revenue of EUR 81.0m, an increase of 6.1% compared with restated Q3 2016 and 7.8% measured in local currencies.

### EBIT

**EUR 19.6m**

Decline of EUR 1.0m vs. Q3 last year – due to revenue mix with more professional service.

### 12M rolling maintenance growth

**6.1%**

Increase with completion of new client installations and new functionality to existing clients.

### Professional service

**42.7%**

Continues to develop positively and grew 42.7% y-o-y in Q3 2017. The activity is robust and at a high level.

### Free cash flow*

**EUR 13.6m**

Decline of EUR 7.4m vs. last year – impacted negatively by change to subscription, revenue mix with more PS and higher tax.

---

* Cash flow from operations less CAPEX
## NEW CLIENTS IN 2017

<table>
<thead>
<tr>
<th>Q1</th>
<th>PRODUCT</th>
<th>COUNTRY</th>
<th>CLIENT</th>
<th>TYPE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>SimCorp Dimension</td>
<td>🇺🇸</td>
<td>Undisclosed investment manager</td>
<td>Back-office</td>
</tr>
<tr>
<td>Q2</td>
<td>SimCorp Coric</td>
<td>🇬🇧</td>
<td>Undisclosed investment manager</td>
<td>Client reporting</td>
</tr>
<tr>
<td></td>
<td>SimCorp Coric</td>
<td>🇳🇱</td>
<td>Undisclosed investment manager</td>
<td>Client reporting</td>
</tr>
<tr>
<td>Q3</td>
<td>SimCorp Dimension</td>
<td>🇩🇰</td>
<td>Novo Holdings A/S</td>
<td>Front-to-back/IBOR</td>
</tr>
<tr>
<td></td>
<td>SimCorp Dimension</td>
<td>🇦🇺</td>
<td>FIIG</td>
<td>Front-to-back/IBOR</td>
</tr>
<tr>
<td></td>
<td>SimCorp Dimension</td>
<td>🇨🇦</td>
<td>Undisclosed investment manager</td>
<td>Middle- and back-office</td>
</tr>
<tr>
<td>Q4</td>
<td>SimCorp Dimension</td>
<td>🇹🇭</td>
<td>Bank of Thailand</td>
<td>Front-to-back/IBOR</td>
</tr>
<tr>
<td></td>
<td>SimCorp Coric</td>
<td>🇺🇸</td>
<td>Undisclosed investment manager</td>
<td>Client reporting</td>
</tr>
</tbody>
</table>
MUST-WIN BATTLES

2017

FRONT OFFICE
MARKET LEADERSHIP

ASP SOLUTION

ALTERNATIVE INVESTMENTS EXCELLENCE

GROW NORTH AMERICA

ESTABLISH STANDARD PLATFORM

PEOPLE
MUST-WIN BATTLES

2018

FRONT OFFICE MARKET LEADERSHIP

ENABLE CLOUD

ALTERNATIVE INVESTMENTS EXCELLENCE

GROW NORTH AMERICA

ESTABLISH STANDARD PLATFORM

PEOPLE
MARKET DRIVERS AND PRODUCT PRIORITIES

MARKET DRIVERS
- REGULATORY BURDEN
- LOW YIELD ENVIRONMENT
- PRESSURE ON FEES
- DATA MANAGEMENT CHALLENGE
- CLIENT SERVICE EXPECTATIONS
- NEW TECHNOLOGY OPPORTUNITIES

PRODUCT PRIORITIES
- ALTERNATIVE INVESTMENTS
  - IBOR & ABOR for Private Equity, Real Estate, Infrastructure & Private Debt
- INTEGRATED FRONT OFFICE
  - Cross-asset portfolio construction, execution & compliance based on IBOR, embedded middle and back office analytics & workflows
- OPERATIONAL EFFICIENCY
  - Collateral, reconciliation, alerts for exception management, operational KPIs
- DATA MANAGEMENT & REPORTING
  - DataCare, IBOR, Data Warehouse, Client Communications
- SIMCORP CLOUD
  - Platform as a Service, Native Cloud Platform, Open APIs, Mobile Enablement

REGULATORY SOLUTIONS
- IOSCO, MiFID, SOLVENCY, IFRS9, US-GAAP, NAIC, IT GAAP
SimCorp Dimension
AS A SERVICE (ASP)

CLOUD-ENABLED

SimCorp EVOLUTION

IBOR

SIMCORP CLOUD
KPI MANAGER – THE FIRST CLOUD APP

OPERATIONAL INSIGHT

- **Monitor** well defined KPI’s at different organizational levels
- **Analyze** metrics to understand root causes of fluctuations
- **Compare** performance against peers using standardized benchmarks
- **Understand** best practices as well as drivers of underperformance
- **Adapt** your business and operational processes from your learnings
- **Optimize** SimCorp Dimension to increase efficiency across clients
INDUSTRY RECOGNITION
BOTH SIMCORP DIMENSION AND SIMCORP CORIC ACKNOWLEDGED

Buy-Side Technology Awards 2017
waterstechnology

Best IBOR platform/service Winner
SimCorp

Buy-Side Technology Awards 2017
waterstechnology

Best portfolio accounting platform Winner
SimCorp

Buy-Side Technology Awards 2017
waterstechnology

Best implementation at a buy-side firm Winner
SimCorp Coric

Buy-Side Technology Awards 2017
waterstechnology

Best buy-side client reporting platform Winner
SimCorp Coric
AGENDA

• Q3 2017 KEY HIGHLIGHTS
• Q3 2017 FINANCIAL REVIEW
• 2017 OUTLOOK
• Q&A
Q3 2017 FINANCIAL HIGHLIGHTS
REVENUE UP 7.8% Y-O-Y IN LOCAL CURRENCIES

Comments
• Professional Services grew strongly and constituted a larger part of total revenue leading to a negative effect on the EBIT margin due to the cost of consultants to deliver the services
• Both revenue and EBIT margin were negatively impacted by lower license sales
• The costs have not been impacted by the transition to IFRS 15
• At 30 September 2017, EUR 291m of the 2017 revenue had been contractually secured, 11% higher than at the same time last year

Q3 2017 financial highlights

<table>
<thead>
<tr>
<th>(EURm)</th>
<th>Q3 2017</th>
<th>Restated Q3 2016</th>
<th>y-o-y</th>
<th>9M 2017</th>
<th>Restated 9M 2016</th>
<th>y-o-y</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total revenue</td>
<td>81.0</td>
<td>76.4</td>
<td>6.1%</td>
<td>229.2</td>
<td>207.6</td>
<td>10.4%</td>
</tr>
<tr>
<td>Opr. costs &amp; other inc.</td>
<td>(61.4)</td>
<td>(55.8)</td>
<td>10.1%</td>
<td>(186.2)</td>
<td>(164.4)</td>
<td>13.3%</td>
</tr>
<tr>
<td>EBIT</td>
<td>19.6</td>
<td>20.6</td>
<td>(4.8)%</td>
<td>43.0</td>
<td>43.3</td>
<td>(0.5)%</td>
</tr>
<tr>
<td>EBIT margin</td>
<td>24.2%</td>
<td>27.0%</td>
<td>(2.8)%</td>
<td>18.8%</td>
<td>20.8%</td>
<td>(2.1)%</td>
</tr>
<tr>
<td>Net financials</td>
<td>(0.0)</td>
<td>(0.2)</td>
<td>n.m.</td>
<td>(0.9)</td>
<td>(0.1)</td>
<td>n.m.</td>
</tr>
<tr>
<td>Pre-tax profit</td>
<td>19.6</td>
<td>20.5</td>
<td>(4.2)%</td>
<td>42.1</td>
<td>43.1</td>
<td>(2.4)%</td>
</tr>
<tr>
<td>Pre-tax profit margin</td>
<td>24.2%</td>
<td>26.8%</td>
<td>(2.6)%</td>
<td>18.4%</td>
<td>20.8%</td>
<td>(2.4)%</td>
</tr>
<tr>
<td>Tax</td>
<td>(5.4)</td>
<td>(4.7)</td>
<td>15.0%</td>
<td>(11.0)</td>
<td>(10.5)</td>
<td>5.5%</td>
</tr>
<tr>
<td>Net profit</td>
<td>14.2</td>
<td>15.7</td>
<td>(10.0)%</td>
<td>31.1</td>
<td>32.7</td>
<td>(4.9)%</td>
</tr>
<tr>
<td>Net profit margin</td>
<td>17.5%</td>
<td>20.6%</td>
<td>(3.1)%</td>
<td>13.6%</td>
<td>15.7%</td>
<td>(2.2)%</td>
</tr>
</tbody>
</table>
Three new SimCorp Dimension contracts were signed in Q3 2017:
- Australia
- Denmark
- North America

In Q3 2017, an existing Northern European client decided to add a large contract to their current engagement.

In Q3 2016, order intake impacted by a very large deal.

Quarterly order inflow (EURm)

<table>
<thead>
<tr>
<th>Quarter</th>
<th>Order inflow (EURm)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Q1 2016</td>
<td>10.9</td>
</tr>
<tr>
<td>Q2 2016</td>
<td>13.9</td>
</tr>
<tr>
<td>Q3 2016</td>
<td>19.6</td>
</tr>
<tr>
<td>Q4 2016</td>
<td>40.7</td>
</tr>
<tr>
<td>Q1 2017</td>
<td>5.6</td>
</tr>
<tr>
<td>Q2 2017</td>
<td>10.9</td>
</tr>
<tr>
<td>Q3 2017</td>
<td>15.6</td>
</tr>
</tbody>
</table>
ORDER INTAKE, ORDER BOOK AND REVENUE
THE ORDER BOOK INCREASED NET BY EUR 1.5M IN Q3 2017

Comments
- The transition to IFRS15 resulted in EUR 28.8m of the order book was restated to accounted for as retained earnings at 1 Jan. 2017.
- The order book representing the difference between actual order intake and income recognized from software licenses adjusted for the effect of exchange rate changes.
- The order book increased net by EUR 1.5m in Q3 2017.

Order intake, order backlog and revenue (EURm)

<table>
<thead>
<tr>
<th></th>
<th>Order book, 30 June 2017</th>
<th>Q3 2017 order intake</th>
<th>ILF income recognized in Q3</th>
<th>ALF income recognized in Q3</th>
<th>FX adjustment</th>
<th>Order book, 30 Sep. 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>ILF income recognized in Q3</td>
<td>12.7</td>
<td>15.6</td>
<td>(6.4)</td>
<td>(7.8)</td>
<td>0.1</td>
<td>14.2</td>
</tr>
<tr>
<td>Order book, 30 Sep. 2017</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
REVENUE DEVELOPMENT ON REVENUE TYPE
PROFESSIONAL SERVICE UP 42.7% Y-O-Y IN Q3

Comments

• Total revenue up 6.1% (7.8% in LC) of which APL Italiana accounted for 2.6%-points

• Professional services continues at a robust and satisfactory level and was up 42.7% y-o-y. Growth derived partly from implementation projects for new clients and partly from more operational services for existing clients

• Increase in add-on license in Q3 due to an existing Northern European client added a large contract to their current engagement

• Maintenance revenue continues to increase despite Q3 last year was impacted by a large one-off payment

• Decline in new license sale partly due to signing a very large deal in Q3 last year

Q3 2017 distribution of revenue

<table>
<thead>
<tr>
<th>(EURm)</th>
<th>Q3 2017</th>
<th>Restated Q3 2016</th>
<th>y-o-y</th>
<th>9M 2017</th>
<th>Restated 9M 2016</th>
<th>y-o-y</th>
</tr>
</thead>
<tbody>
<tr>
<td>New license</td>
<td>6.4</td>
<td>14.7</td>
<td>(56.1)%</td>
<td>12.9</td>
<td>20.2</td>
<td>(36.2)%</td>
</tr>
<tr>
<td>Add-on license</td>
<td>7.8</td>
<td>5.6</td>
<td>39.8%</td>
<td>21.3</td>
<td>19.2</td>
<td>11.4%</td>
</tr>
<tr>
<td>Professional Services</td>
<td>29.7</td>
<td>20.8</td>
<td>42.7%</td>
<td>85.7</td>
<td>66.9</td>
<td>28.2%</td>
</tr>
<tr>
<td>Maintenance</td>
<td>34.7</td>
<td>33.5</td>
<td>3.5%</td>
<td>103.2</td>
<td>96.8</td>
<td>6.6%</td>
</tr>
<tr>
<td>Training activities etc.</td>
<td>2.4</td>
<td>1.8</td>
<td>34.6%</td>
<td>6.1</td>
<td>4.5</td>
<td>33.7%</td>
</tr>
<tr>
<td>Total revenue</td>
<td>81.0</td>
<td>76.4</td>
<td>6.1%</td>
<td>229.2</td>
<td>207.6</td>
<td>10.4%</td>
</tr>
</tbody>
</table>
COSTS DEVELOPMENT
INCREASE IN COSTS MAINLY RELATED TO INCREASED PS BUSINESS ACTIVITY

Comments

- Total operating costs (including depreciation and amortization) in Q3 increased by EUR 5.5m or 9.9% compared with Q3 2016
  - EUR 2.1m (3.7%-points) related to APL Italiana
  - Adjusted for APL Italiana the Q3 y-o-y cost growth is therefore 6.2%

- The increase in operating costs is mainly related to the demand for professional services leading to an increase in use of external professional service consultants

- Salaries increased by 2% - salaries and staff related costs accounted for 69% of total costs, versus 72% in 9M 2016
  - More external consultants were used for delivering professional services this year

Q3 2017 costs split

<table>
<thead>
<tr>
<th>(EURm)</th>
<th>Q3 2017</th>
<th>Restated Q3 2016</th>
<th>y-o-y</th>
<th>9M 2017</th>
<th>Restated 9M 2016</th>
<th>y-o-y</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cost of sales</td>
<td>32.4</td>
<td>27.6</td>
<td>17.4%</td>
<td>96.8</td>
<td>81.3</td>
<td>19.0%</td>
</tr>
<tr>
<td>R&amp;D costs</td>
<td>15.2</td>
<td>14.1</td>
<td>8.2%</td>
<td>47.1</td>
<td>43.2</td>
<td>9.1%</td>
</tr>
<tr>
<td>Sales and dist. costs</td>
<td>9.3</td>
<td>9.7</td>
<td>(4.3)%</td>
<td>27.4</td>
<td>26.6</td>
<td>2.8%</td>
</tr>
<tr>
<td>Administrative costs</td>
<td>4.5</td>
<td>4.5</td>
<td>(0.3)%</td>
<td>15.0</td>
<td>13.6</td>
<td>10.8%</td>
</tr>
<tr>
<td>Total operational costs</td>
<td>61.4</td>
<td>55.9</td>
<td>9.9%</td>
<td>186.3</td>
<td>164.7</td>
<td>13.1%</td>
</tr>
</tbody>
</table>
**HEADCOUNT DEVELOPMENT**

**ALLIGNED WITH GROWTH**

**Comments**

- As of end-Q3 2017, SimCorp had 1,551 employees – an y-o-y increase of 197 headcounts
  - 119 headcount addition relates to the acquisition of APL Italiana
- The increase of employees is in line with building up competencies in
  - The ASP offering (now part of “Product Division”)
  - Growth market - North America
- Professional services’ headcount increased due to strong activity

**Headcount development**

<table>
<thead>
<tr>
<th>Headcounts</th>
<th>Q1 2016</th>
<th>Q2 2016</th>
<th>Q3 2016</th>
<th>Q4 2016</th>
<th>Q1 2017</th>
<th>Q2 2017</th>
<th>Q3 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Product division</td>
<td>459</td>
<td>485</td>
<td>482</td>
<td>505</td>
<td>524</td>
<td>535</td>
<td>539</td>
</tr>
<tr>
<td>Nordic</td>
<td>133</td>
<td>130</td>
<td>126</td>
<td>128</td>
<td>131</td>
<td>130</td>
<td>131</td>
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<tr>
<td>UK</td>
<td>70</td>
<td>66</td>
<td>74</td>
<td>76</td>
<td>75</td>
<td>77</td>
<td>80</td>
</tr>
<tr>
<td>Western Europe</td>
<td>51</td>
<td>54</td>
<td>61</td>
<td>63</td>
<td>62</td>
<td>62</td>
<td>64</td>
</tr>
<tr>
<td>Central Europe</td>
<td>159</td>
<td>158</td>
<td>163</td>
<td>167</td>
<td>170</td>
<td>169</td>
<td>168</td>
</tr>
<tr>
<td>North America</td>
<td>100</td>
<td>101</td>
<td>104</td>
<td>108</td>
<td>112</td>
<td>116</td>
<td>122</td>
</tr>
<tr>
<td>APAC</td>
<td>25</td>
<td>26</td>
<td>25</td>
<td>24</td>
<td>25</td>
<td>25</td>
<td>25</td>
</tr>
<tr>
<td>Coric</td>
<td>56</td>
<td>55</td>
<td>61</td>
<td>68</td>
<td>65</td>
<td>64</td>
<td>63</td>
</tr>
<tr>
<td>Sofia</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>119</td>
</tr>
<tr>
<td>Other</td>
<td>238</td>
<td>248</td>
<td>258</td>
<td>237</td>
<td>237</td>
<td>240</td>
<td>240</td>
</tr>
<tr>
<td><strong>Group, total</strong></td>
<td>1,291</td>
<td>1,323</td>
<td>1,354</td>
<td>1,376</td>
<td>1,401</td>
<td>1,418</td>
<td>1,551</td>
</tr>
</tbody>
</table>
**FX IMPACT**

**FX IMPACTED EBIT NEGATIVELY BY EUR 0.4M IN Q3 2017**

**Comments**

- FX impacted EBIT negatively by EUR 0.4m in Q3 2017
  - Main contributor was USD

- SimCorp’s policy towards currency risk is not to hedge currencies as long as the impact is below a certain EBIT impact threshold

- SimCorp strives to have a natural hedge by matching potential revenue with the cost base to the extent possible

### Q3 2017 FX impact

<table>
<thead>
<tr>
<th>EURm</th>
<th>Revenue*</th>
<th>Costs</th>
<th>Net</th>
<th>FX impact</th>
</tr>
</thead>
<tbody>
<tr>
<td>EUR</td>
<td>28.9</td>
<td>14.0</td>
<td>14.9</td>
<td>0.0</td>
</tr>
<tr>
<td>DKK</td>
<td>8.3</td>
<td>23.7</td>
<td>(15.4)</td>
<td>(0.0)</td>
</tr>
<tr>
<td>NOK</td>
<td>3.3</td>
<td>0.7</td>
<td>2.6</td>
<td>(0.0)</td>
</tr>
<tr>
<td>SEK</td>
<td>7.3</td>
<td>0.6</td>
<td>6.7</td>
<td>0.0</td>
</tr>
<tr>
<td>USD</td>
<td>11.6</td>
<td>7.7</td>
<td>3.9</td>
<td>(0.2)</td>
</tr>
<tr>
<td>GBP</td>
<td>5.4</td>
<td>7.8</td>
<td>(2.3)</td>
<td>0.1</td>
</tr>
<tr>
<td>CHF</td>
<td>4.8</td>
<td>1.6</td>
<td>3.2</td>
<td>(0.1)</td>
</tr>
<tr>
<td>AUD</td>
<td>3.9</td>
<td>0.8</td>
<td>3.1</td>
<td>(0.0)</td>
</tr>
<tr>
<td>Other</td>
<td>7.6</td>
<td>4.5</td>
<td>3.1</td>
<td>(0.1)</td>
</tr>
<tr>
<td>Total</td>
<td>81.1</td>
<td>61.4</td>
<td>19.6</td>
<td>(0.4)</td>
</tr>
</tbody>
</table>

*Includes other operating income
CASH FLOW DEVELOPMENT
FREE CASH FLOW OF EUR 13.6M

Comments

• Free cash flow (cash flow from operations less CAPEX) in Q3 2017 of EUR 13.6m – down from EUR 21.0m last year
  • Related to gradual change from perpetual license sales to subscription based contracts, increased current assets related to
growth in Professional Services and higher tax payment

• The cash payment of the acquisition of APL Italiana amounted to EUR 28.2m

Cash flow development for Q3 2017

<table>
<thead>
<tr>
<th>EURm</th>
<th>Q3 2016</th>
<th>Q3 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash flow from operating activities before financial items</td>
<td>24.6</td>
<td>15.6</td>
</tr>
<tr>
<td>Cash flow from operating activities</td>
<td>23.1</td>
<td>14.2</td>
</tr>
<tr>
<td>Free cash flow</td>
<td>21.0</td>
<td>13.6</td>
</tr>
<tr>
<td>Free cash flow incl. M&amp;A</td>
<td>21.0</td>
<td>(14.6)</td>
</tr>
</tbody>
</table>

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CASH FLOW IMPACT OF SUBSCRIPTION AND IFRS15

NO GROWTH SCENARIO – ACCUMULATED CASH FLOW WILL NEVER CATCH UP

• In a scenario with no license growth, the revenue recognition and the cash flow may be equal in year 5, BUT the accumulated cash flow will never catch up.

• At the end of year 15, the accumulated difference between revenue and cash flow amounts to EUR 300m, which will be recognized on the balance sheet as "contract assets".
CASH FLOW IMPACT OF SUBSCRIPTION AND IFRS15

GROWTH IN THE FIRST 5 YEARS – ACCUMULATED CASH FLOW WILL NEVER CATCH UP

Revenue recognition (IFRS 15) - (license only)

- In a scenario of license growth in the first year, the revenue recognition will be higher than cash flow each year, and the accumulated cash flow will never catch up

- At the end of year 15, the accumulated difference between revenue and cash flow amounts to EUR 280m, which will be recognized on the balance sheet as "contract assets"
COMMITTED FOCUS ON SHAREHOLDER VALUE

Comments

• During the first nine month of 2017, SimCorp has distributed EUR 52.8m via dividends and share buybacks
  • Total dividend of EUR 33.3m or DKK 6.25 per share
  • During the first nine month of 2017, EUR 19.6m has been distributed by means of share buyback program

• Current ongoing share buyback program of EUR 7.5m to be concluded no later than 31 December 2017

• On 29 May 2017, SimCorp cancelled 1,000,000 shares as approved on the extraordinary general meeting held on 26 April 2017
AGENDA

• Q3 2017 KEY HIGHLIGHTS
• Q3 2017 FINANCIAL REVIEW
• 2017 OUTLOOK
• Q&A
2017 FULL YEAR GUIDANCE
MAINTAINS REVENUE EXPECTATIONS BUT NARROWS EBIT MARGIN EXPECTATIONS

Comments

• SimCorp maintains its expectations for revenue growth in local currencies and in accordance with IFRS15 of between 9% and 14%

• SimCorp narrows the expectations to EBIT margin measured in local currencies to be between 24% and 26% (previously 24%-27%), reflecting an increased share of revenue from Professional Services

• Based on currency rates prevailing at 31 October revenue growth to be negatively impacted by around 1.5%-points (previously negatively of 1.4%-points) and no material impact on EBIT margin (previously no impact)

2017 guidance (in accordance with IFRS 15)

<table>
<thead>
<tr>
<th>Local currencies</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>9% - 14%</td>
</tr>
<tr>
<td>EBIT margin</td>
<td>24% - 26% (24% - 27%)*</td>
</tr>
</tbody>
</table>

*Previous guidance in brackets
APPENDIX
SIMCОРР’S VISION!

“SimCorp is the most attractive partner to investment managers and the number one provider of investment management solutions globally.”

IBOR
SIMCORP AT A GLANCE
ONE SYSTEM FOR A COMPLEX WORLD

Description of SimCorp Dimension

- Leading provider of investment management solutions and services for the financial sector
- Support investment managers handling all tasks related to asset management across the enterprise - from front- to back-office in one integrated solution
- 1 system and more than 40 years of experience
- More than 180 Dimension clients around the world equal to a global market share of c. 15%
SIMCORN’S EQUITY STORY

- Stable and loyal client base
- Strong cash generation and ROIC*
- Committed focus on shareholder value**
- Strong market position
- Solid business model
- State of the art solution

* ROIC of 121% in 2016
** Total payout ratio of 142.9% in 2016
SERVICE THE GLOBAL BUY-SIDE INDUSTRY
OVERCOME INDUSTRY-SPECIFIC CHALLENGES WITH SIMCORP

ASSET MANAGEMENT
Helping asset managers make informed investment decisions and capture growth

FUND MANAGEMENT
Enabling fund managers to grow their business and manage complexity

WEALTH MANAGEMENT
Enabling wealth managers to create automated and customized client communications

SOVEREIGN WEALTH
Helping sovereign wealth funds secure their national savings for future generations

ASSET SERVICING
Helping asset servicers improve operational excellence and efficiency

INSURANCE
Supporting insurance firms manage their investments cost effectively

PENSION
Helping pension funds make the most of their customers’ savings
• Market defined as global buy-side investment management companies with assets under management of more than EUR 10-15bn comprises approximately 1,200 potential clients

• SimCorp has more than 180 SimCorp Dimension clients all over the world covering a total market share of roughly 15%. However, for the market segment constituting the 200 largest asset holders in the world, SimCorp has a leading market share of over 30%
STRATEGIC PRIORITIES FOR 2016 AND 2017

The five strategic priorities for 2016
- FRONT OFFICE AND IBOR
- ASP OFFERING
- ALTERNATIVE INVESTMENTS
- KEY GROWTH MARKETS: NORTH AMERICA, FRANCE AND UK
- TALENT

The five strategic priorities for 2017
- FRONT OFFICE
- ASP OFFERING
- ALTERNATIVE INVESTMENTS
- GROW NORTH AMERICA
- STANDARD PLATFORMS
SIMCORP’S CORE STRENGTHS
A SUSTAINABLE BUSINESS MODEL

- Fully integrated platform (front-to-back) based on the same standard code base for all clients
- Comprehensive standard software product
- A large and prestigious client base
- In-depth financial expertise
- Recognized industry leader with strong home markets
- Skilled and dedicated employees
- Perennial guarantee – two annual upgrades. Clients not allowed to lack more than one version
REGULATION

REGULATION AS A DRIVER FOR REPLACEMENT OF LEGACY SYSTEMS

Selected important regulation

- Dodd-Frank and EMIR
- UCITS
- IFRS 9
- EU short selling directive
- EU financial transaction tax
- ESMA collateral guidelines, Solvency, FATCA, AIFMD, MiFIR…
WHY SIMCORP?
ONE SYSTEM FOR A COMPLEX WORLD

- Long-term Perspective
- Clear Strategy
- Financially Sound
- Global Presence
- Fully Integrated
- Deploy as You Want
- Best-in-Class
- IBOR at the Core
- Monitor Industry Trends
- A Trusted, Strategic Partner
Description of SimCorp Dimension

- Support investment managers handling all tasks related to asset management across the enterprise on a seamlessly integrated platform
  - From front- to back-office in one integrated solution
- Include comprehensive functionality and asset-class coverage throughout the investment process combined with value-added services
- Unique enterprise solution – truly modular straight-through processing solution based on a single integrated database
SIMCORP DIMENSION (2/4)

CHOOSE THE COMBINATION THAT FITS THE NEEDS

DATA COMPONENTS
Deliver data excellence to your operations

FRONT OFFICE COMPONENTS
Give you overview of your trading activities and enable maneuverability

MIDDLE OFFICE COMPONENTS
Map and measure performance and risk with ease

BACK OFFICE COMPONENTS
Provide maximum control and performance of your post trading

REPORTING COMPONENTS
Let you automate, personalize and scale reporting

IBOR
SIMCORP DIMENSION (3/4)
BASED ON A SCALABLE, FLEXIBLE, AND INTEGRATED PLATFORM

Description of SimCorp Dimension

• Best of both worlds: best-of-breed functionality, within a fully integrated set of best-in-class solutions
• Highly scalable – SimCorp’s solutions allow to grow by entering new markets, supporting new asset classes, taking on more client mandates without a corresponding increase in cost
• Highly flexible – new capabilities or asset classes can be deployed simply by adding new functionality, all of which is seamlessly integrated within the same single database
## SIMCORP DIMENSION (4/4)

### SIGNIFICANT CLIENT BENEFITS

<table>
<thead>
<tr>
<th>Unique enterprise solution</th>
<th>Perennial guarantee</th>
<th>Standard software</th>
<th>Professional services as a business driver</th>
</tr>
</thead>
<tbody>
<tr>
<td>- A truly modular STP solution based on a single integrated database</td>
<td>- Continued intensive investment in further development of SimCorp solutions and the SimCorp Dimension platform</td>
<td>- One code base</td>
<td>- Implementation services based on a well-tested project model</td>
</tr>
<tr>
<td>- Best-in-class business solutions for every phase of buy-side investment processing</td>
<td>- Two new versions every year (Feb 1, Aug 1)</td>
<td>- Based on proven technology</td>
<td>- Lifecycle support and services based on ITIL</td>
</tr>
<tr>
<td>- Consistent data model across all solutions</td>
<td>- Commitment to enhance system in accordance with the technical and functional demands of our target segments</td>
<td>- Flexible solution configurable to match specific demands</td>
<td>- Based on IPR</td>
</tr>
</tbody>
</table>
SIMCORP DIMENSION FRONT OFFICE
TAKING FRONT OFFICE TO THE NEXT LEVEL

Comments

• More than 100 of the world’s largest asset managers have chosen a SimCorp Front Office solution

• The only Front Office Suite with best-of-breed capabilities as an enterprise or stand-alone solution

• Highest degree of automated front office workflows

• Real-time intraday positions whenever needed with a built-in IBOR

• Support for an array of asset classes

• Integrated risk/performance analytics

Solutions
SimCorp Dimension is uniquely positioned with best and most advanced IBOR solution.

IBOR allows investment managers to maintain an overview of all their positions in real-time.

IBOR safeguards investment managers against deficiencies of their current opr. models.

IBOR’s central function uses events to calculate positions across full lifecycle of all asset classes.

SimCorp IBOR solution can be implemented as:
- part of front office infrastructure
- part of accounting infrastructure
- stand-alone component
- part of integrated front-to-back office system

**Logical system infrastructure and its main data flows**

**Middle office**
- Risk
- Performance
- Attribution
- Compliance

**Portfolio management and trading**
- Equities
- Fixed income
- Derivatives
- FX/MM
- Alternatives

**Investment processing**
- Confirmation, settlement
- Corporate actions
- Collateral
- Lending, FX
- Fees…

**Accounting**
- NAV
- Valuation, accruals, amr.
- General ledger
APPLICATION SERVICE PROVIDER (ASP)
DIFFERENCE IN APPLICATION DELIVERY MODELS

**Comments**

- SimCorp is rolling out its ASP offering, where SimCorp takes full responsibility for existing and future client installations of SimCorp Dimension

- SimCorp’s ASP offering ensures access to the most up-to-date software, allows for easy scaling, and lowers need for in-house IT capabilities

- While SoP will remain core offering, moving into ASP will transform the way SimCorp operates

<table>
<thead>
<tr>
<th></th>
<th>On-Premise</th>
<th>SaaS</th>
<th>ASP</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Standard</strong></td>
<td>No</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td><strong>Modification</strong></td>
<td>Yes</td>
<td>No</td>
<td>Yes</td>
</tr>
<tr>
<td><strong>Multi Tenant</strong></td>
<td>No</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td><strong>Payment</strong></td>
<td>Subscription / License</td>
<td>Subscription</td>
<td>Subscription</td>
</tr>
<tr>
<td><strong>Application Management</strong></td>
<td>Client</td>
<td>Software vendor</td>
<td>Service vendor</td>
</tr>
<tr>
<td><strong>Infrastructure Management</strong></td>
<td>Client</td>
<td>Software vendor</td>
<td>Service vendor</td>
</tr>
<tr>
<td><strong>Upgrade timing</strong></td>
<td>Client</td>
<td>Software vendor</td>
<td>Client</td>
</tr>
</tbody>
</table>
Description of SimCorp Coric

• SimCorp Coric is a best-in-class client communications platform that is built to help wealth and institutional asset managers address client reporting and communication challenges.

• SimCorp Coric is system-independent, and integrates seamlessly with any investment management platform, enabling users to extract data from any source.

• Client benefits include:
  • Significantly less manpower is required to complete each reporting cycle
  • Enhanced client service through automation
  • Flexibility to respond rapidly to the needs of clients, producing or adjusting client reports on demand without involving technical staff
  • Increased transparency across the entire client reporting process and promotes a single client view
## NEW CLIENTS IN 2015

<table>
<thead>
<tr>
<th>Product</th>
<th>Country</th>
<th>Client</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>SimCorp <strong>Dimension</strong></td>
<td>FR</td>
<td>AXA Investment Managers</td>
<td>Front-office/IBOR</td>
</tr>
<tr>
<td>SimCorp <strong>Coric</strong></td>
<td>US</td>
<td>Undisclosed global asset manager</td>
<td>Client reporting</td>
</tr>
<tr>
<td>SimCorp <strong>Dimension</strong></td>
<td>EU</td>
<td>Undisclosed European bank</td>
<td>Front-to-back</td>
</tr>
<tr>
<td>SimCorp <strong>Dimension</strong></td>
<td>UK</td>
<td>M&amp;G Investments</td>
<td>IBOR</td>
</tr>
<tr>
<td>SimCorp <strong>Dimension</strong></td>
<td>FR</td>
<td>Groupama Asset Management</td>
<td>Front-office/IBOR</td>
</tr>
<tr>
<td>SimCorp <strong>Dimension</strong></td>
<td>CH</td>
<td>UBS Global Asset Management</td>
<td>Back-office/IBOR</td>
</tr>
<tr>
<td>SimCorp <strong>Coric</strong></td>
<td>US</td>
<td>Undisclosed global asset manager</td>
<td>Client reporting</td>
</tr>
<tr>
<td>SimCorp <strong>Dimension</strong></td>
<td>BE</td>
<td>KBC Asset Management</td>
<td>Front- and middle-office/IBOR</td>
</tr>
</tbody>
</table>
## NEW CLIENTS IN 2016

<table>
<thead>
<tr>
<th>PRODUCT</th>
<th>COUNTRY</th>
<th>CLIENT</th>
<th>TYPE</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Q1</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>SimCorp Dimension</td>
<td></td>
<td>The Texas Treasury Safekeeping Trust Company</td>
<td>Back-office</td>
</tr>
<tr>
<td>SimCorp Dimension</td>
<td></td>
<td>Undisclosed investment manager</td>
<td>Middle- and back-office</td>
</tr>
<tr>
<td>SimCorp Dimension</td>
<td></td>
<td>Undisclosed investment manager</td>
<td>Front-to-back/IBOR</td>
</tr>
<tr>
<td>SimCorp Coric</td>
<td></td>
<td>Undisclosed investment manager</td>
<td>Client reporting</td>
</tr>
<tr>
<td><strong>Q2</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>SimCorp Dimension</td>
<td></td>
<td>Exane</td>
<td>Back-office</td>
</tr>
<tr>
<td><strong>Q3</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>SimCorp Dimension</td>
<td></td>
<td>Undisclosed investment manager</td>
<td>Front- and middle-office/IBOR</td>
</tr>
<tr>
<td>SimCorp Dimension</td>
<td></td>
<td>Belfius</td>
<td>Front- and middle-office/IBOR</td>
</tr>
<tr>
<td>SimCorp Dimension</td>
<td></td>
<td>Franklin Templeton Companies</td>
<td>Back-office</td>
</tr>
<tr>
<td>SimCorp Coric</td>
<td></td>
<td>Undisclosed investment manager</td>
<td>Client reporting</td>
</tr>
<tr>
<td>SimCorp Coric</td>
<td></td>
<td>Undisclosed investment manager</td>
<td>Client reporting</td>
</tr>
</tbody>
</table>
# NEW CLIENTS IN 2016

<table>
<thead>
<tr>
<th>PRODUCT</th>
<th>COUNTRY</th>
<th>CLIENT</th>
<th>TYPE</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Q4</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>SimCorp Dimension</td>
<td>🇸🇪</td>
<td>SEB</td>
<td>Back-office</td>
</tr>
<tr>
<td>SimCorp Dimension</td>
<td>🇮🇹</td>
<td>Generali</td>
<td>Front-to-back/IBOR &amp; Coric</td>
</tr>
<tr>
<td>SimCorp Dimension</td>
<td>🇺🇸</td>
<td>The Retirement Systems of Alabama</td>
<td>Back-office</td>
</tr>
<tr>
<td>SimCorp Dimension</td>
<td>🇸🇪</td>
<td>Svenska Handelsbanken</td>
<td>Front- and middle-office/IBOR</td>
</tr>
<tr>
<td>SimCorp Dimension</td>
<td>🇪🇸</td>
<td>Vida Caixa</td>
<td>Front-office/IBOR</td>
</tr>
<tr>
<td>SimCorp Coric</td>
<td>🇨🇭</td>
<td>Vontobel</td>
<td>Client reporting</td>
</tr>
</tbody>
</table>
The IASB and the FASB have jointly issued a new revenue standard, *IFRS 15 “Revenue from Contracts with Customers”*, which will replace the existing IFRS and US GAAP revenue guidance.

The core principle is that an entity will need to recognize revenue to depict the transfer of goods or services to customers in an amount that reflects the consideration to which the entity expects to be entitled in exchange for those goods or services.

*Source: EY*
NEW IFRS 15 REPORTING IMPACT
CHANGE OF SUBSCRIPTION BASED DEALS

**Subscription order: IAS 18**

<table>
<thead>
<tr>
<th>Year 1</th>
<th>Year 2</th>
<th>Year 3</th>
<th>Year 4</th>
<th>Year 5</th>
<th>Year 6</th>
<th>Year 7</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
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<td>1</td>
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<td>1</td>
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<td>1</td>
</tr>
</tbody>
</table>

- Initial license fee (ILF)
- Maintenance

**Cash flow**

<table>
<thead>
<tr>
<th>Year 1</th>
<th>Year 2</th>
<th>Year 3</th>
<th>Year 4</th>
<th>Year 5</th>
<th>Year 6</th>
<th>Year 7</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>2</td>
<td>2</td>
<td>2</td>
<td>2</td>
<td>2</td>
<td>2</td>
</tr>
</tbody>
</table>

- Cash flow

**Subscription order: New IFRS 15**

<table>
<thead>
<tr>
<th>Year 1</th>
<th>Year 2</th>
<th>Year 3</th>
<th>Year 4</th>
<th>Year 5</th>
<th>Year 6</th>
<th>Year 7</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
</tbody>
</table>

- Contract renewal

**Cash flow**

<table>
<thead>
<tr>
<th>Year 1</th>
<th>Year 2</th>
<th>Year 3</th>
<th>Year 4</th>
<th>Year 5</th>
<th>Year 6</th>
<th>Year 7</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>2</td>
<td>2</td>
<td>2</td>
<td>2</td>
<td>2</td>
<td>2</td>
</tr>
</tbody>
</table>

- Cash flow

**Contract renewal**
NEW IFRS REPORTING
NO CHANGE TO PERPETUAL ORDERS FOLLOWING IFRS 15

Subscription order: New IFRS 15

Income recognition

Year 1 Year 2 Year 3 Year 4 Year 5 Year 6 Year 7
Initial license fee (ILF)
Maintenance

Cash flow

Year 1 Year 2 Year 3 Year 4 Year 5 Year 6 Year 7
Cash flow

Perpetual order: New IFRS 15

Year 1 Year 2 Year 3 Year 4 Year 5 Year 6 Year 7
Initial license fee (ILF)
Maintenance

Cash flow

Year 1 Year 2 Year 3 Year 4 Year 5 Year 6 Year 7
Cash flow

Usually SimCorp does not receive the entire cash amount for the license up-front but rather over 2 years.
IFRS 15 VERSUS SIMCORP’S “ADJUSTED NON GAAP”

The “adjusted non GAAP” measure is almost in line with the reporting required under IFRS 15 – however, a few differences exist.

Differences between IFRS 15 and “adjusted non GAAP”

**Coric deals**
Under IFRS 15 all SimCorp Coric deals will also be treated similar to Dimension deals meaning that the license part of Coric deals will be income recognized up front rather than as currently over the term of the contract.

**ALF on subscription**
IFRS 15 requires that license revenue from both ILF and ALF on subscription to be income recognized up front rather than only new (ILF) deals done today when reporting "adjusted non GAAP”

**Order book**
The value of the order book related to SimCorp Dimension license and SimCorp Coric license (excluding gaps and acceptance criteria) will be transferred to retained earnings in the parent company’s equity in a lump sum.

This implies that the notion of the order book will in the future only include any committed software gaps to be developed or any software license revenue deferred due to acceptance criteria’s.
CHANGE OF REVENUE SEGMENTATION

<table>
<thead>
<tr>
<th>Old segmentation</th>
<th>New segmentation</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Recurring revenue:</strong></td>
<td></td>
</tr>
<tr>
<td>- Subscription fees</td>
<td>- License sale (ILF and ALF)</td>
</tr>
<tr>
<td>- Professional services</td>
<td>- Professional Service</td>
</tr>
<tr>
<td>- Maintenance</td>
<td>- Maintenance</td>
</tr>
<tr>
<td>- ASP hosting</td>
<td>- ASP hosting</td>
</tr>
<tr>
<td><strong>Non recurring revenue:</strong></td>
<td>- Other (training activities etc.)</td>
</tr>
<tr>
<td>- License sale (ILF and ALF)</td>
<td></td>
</tr>
<tr>
<td>- Professional Service</td>
<td></td>
</tr>
<tr>
<td>- Other (training activities etc.)</td>
<td></td>
</tr>
</tbody>
</table>

License sale from a subscription contract
Maintenance from a subscription contract
Recurring professional service*
Maintenance based on perpetual
ASP hosting fee (passed through)
License sale from a perpetual contract
Implementation
Other (training activities etc.)

* Recurring professional services fees under a so-called enterprise assistance agreement
<table>
<thead>
<tr>
<th></th>
<th>Q1 2016</th>
<th>Q2 2016</th>
<th>Q3 2016</th>
<th>Q4 2016</th>
<th>FY2016</th>
<th>FY2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>New license</td>
<td>4.2</td>
<td>1.4</td>
<td>14.6</td>
<td>19.4</td>
<td>39.6</td>
<td>32.4</td>
</tr>
<tr>
<td>Add-on license</td>
<td>3.1</td>
<td>10.5</td>
<td>5.6</td>
<td>20.2</td>
<td>39.4</td>
<td>38.3</td>
</tr>
<tr>
<td>Professional Services</td>
<td>21.3</td>
<td>24.7</td>
<td>20.8</td>
<td>27.5</td>
<td>94.3</td>
<td>85.0</td>
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<tr>
<td>Maintenance</td>
<td>31.3</td>
<td>32.0</td>
<td>33.5</td>
<td>32.5</td>
<td>129.3</td>
<td>122.3</td>
</tr>
<tr>
<td>ASP hosting</td>
<td>0.1</td>
<td>0.3</td>
<td>0.3</td>
<td>0.3</td>
<td>1.0</td>
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<td>Other</td>
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<td>1.1</td>
<td>1.5</td>
<td>1.7</td>
<td>5.6</td>
<td>5.6</td>
</tr>
<tr>
<td><strong>Total revenue</strong></td>
<td><strong>61.3</strong></td>
<td><strong>70.0</strong></td>
<td><strong>76.3</strong></td>
<td><strong>101.6</strong></td>
<td><strong>309.3</strong></td>
<td><strong>283.7</strong></td>
</tr>
<tr>
<td><strong>EBIT</strong></td>
<td><strong>7.4</strong></td>
<td><strong>15.1</strong></td>
<td><strong>20.5</strong></td>
<td><strong>38.2</strong></td>
<td><strong>81.2</strong></td>
<td><strong>76.4</strong></td>
</tr>
<tr>
<td><strong>EBIT margin</strong></td>
<td><strong>12.1%</strong></td>
<td><strong>21.5%</strong></td>
<td><strong>26.8%</strong></td>
<td><strong>37.6%</strong></td>
<td><strong>26.3%</strong></td>
<td><strong>26.9%</strong></td>
</tr>
</tbody>
</table>
CAPITAL STRUCTURE AND DIVIDEND POLICY

Comments

- Excess liquidity is returned to shareholders in a combination of dividend and share buy-backs.
- SimCorp pursues a dividend policy to the effect that, when cash holdings and committed credit lines exceed 10% of an upcoming year’s projected costs, the company will pay minimum 50% of the profit for the year by way of dividend.
- In addition, the company will buy treasury shares provided that it does not anticipate specific cash requirements.
- Net cash positive position.

## Payout ratio

<table>
<thead>
<tr>
<th>Year</th>
<th>Dividend payout ratio</th>
<th>Total payout ratio</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012</td>
<td>52.5%</td>
<td></td>
</tr>
<tr>
<td>2013</td>
<td>51.9%</td>
<td>123.9%</td>
</tr>
<tr>
<td>2014</td>
<td>53.6%</td>
<td>160.0%</td>
</tr>
<tr>
<td>2015</td>
<td>47.6%</td>
<td>112.0%</td>
</tr>
<tr>
<td>2016</td>
<td>57.5%</td>
<td>142.9%</td>
</tr>
</tbody>
</table>
FINANCIAL TARGETS

- SimCorp expects revenue growth in local currencies and in accordance with IFRS15 of between 9% and 14% and EBIT margin measured in local currencies of 24% - 26% in 2017.

- Based on currency rates prevailing at 31 October 2017, reported revenue growth would be negatively impacted by around 1.5%-points and no impact on EBIT margin.

*SimCorp's long-term expectations are based on the assumption that the level of new deals in the market per year will be between 40 and 50.*
THE SIMCORN SHARE

Comments

• SimCorp is listed on NASDAQ Copenhagen under the ticker symbol SIM and is traded as part of the NASDAQ Copenhagen Large Cap index

• Share capital amounts to DKK 40,690,767 divided into 40,690,767 shares of DKK 1 each

• 100% free float

• The shares are freely negotiable and confer equal rights on their holders

• Major shareholders with more than 5% as end-2016:
  • The Danish Labor Market Supplementary Pension Fund (ATP), Denmark
  • Allianz Global Investors Luxembourg S.A.
  • Ameriprise Financial Inc. (Columbia Wanger)
THE EXECUTIVE MANAGEMENT BOARD

Klaus Holse
Chief Executive Officer
In SimCorp since September 2012

Georg Hetrodt
Chief Technology Officer
In SimCorp since February 1998

Michael Rosenvold
Chief Financial Officer
In SimCorp since October 2017
INVESTOR RELATIONS CONTACT

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